



Dear Applicant,

Thank you for your interest in the *SBM Charitable Foundation*. As you may already know, the Foundation is committed to improving the lives of individuals and families living and working predominantly East of the River, in Hartford, Tolland, and Windham Counties. The Foundation supports programs in the areas of health, human services, education, housing, and the arts, with a focus on basic needs, children, and education enrichment.

As you prepare your materials for a **"We're Pulling For You Grant"**, please keep in mind the Foundation's requirements for applying, which are noted on page two of this application. It is important that you comply with our specific requirements so your request can be processed in a timely manner. Please do not hesitate to contact our staff with any questions that you may have.

The Foundation's **"We're Pulling For You Grants"** are a continuing legacy of the Savings Bank of Manchester's longstanding commitment to the community that it served for nearly one hundred years. It is with pleasure that we invite you to apply, and we hope to speak with you soon.

Sincerely Yours,

Doreen H. Downham
Executive Director

SBM Charitable Foundation Mission Statement

The SBM Charitable Foundation, Inc., perpetuating the vision of the former Savings Bank of Manchester, is committed to bettering the lives of those who live and work predominantly East of the River in Hartford, Tolland, and Windham Counties. Priorities established for the Foundation's giving are Health, Human Services, Education, Housing, and the Arts.

GRANT APPLICATION

Grant applications must be submitted using the SBM Charitable Foundation "Request for Grant" form. Please complete the form fully, and attach all required documents to avoid delay or unnecessary denial. If you have received SBMCF funding support in the past, acceptable feedback regarding that grant is required before any future funding will be considered. Please refer to the letter that was sent with your grant check.

Also, in order for a grant request to be considered, the following information and documents must be submitted with your grant application:

- ♥ Proof of your organization's 501 (c) (3) status (a clear copy of the Internal Revenue Service tax exemption letter for your non-profit)
- ♥ Your organization's Mission Statement.
- ♥ A list of your Board of Directors (please include both names and addresses).
- ♥ A complete budget for the project/program described.
- ♥ Your organization's current annual operating budget.
- ♥ A statement of the percentage of administrative cost over total cost for your organization "over-all" AND for any possible SBMCF-funded program (if these amounts are more than 15% you MUST include an explanation of what is included in the amounts, as well as an explanation about the reason for the "seemingly high" percentages).
- ♥ The audited financial statement of the previous year's activities, if applicable.
- ♥ A copy of your most recent Form 990, Form 990EZ, or IRS tax postcard.

If any of the above listed documents are not available, or are inapplicable, please note the reason on your "Request for Grant" form.

The SBMCF gives high priority to equality of opportunity for all members of society. Accordingly, it is the Foundation's expectation that, in carrying out any program funded by an SBMCF grant, your organization will take appropriate affirmative action steps.

Please return your completed Grant Application to:
SBM Charitable Foundation, Inc.
935 Main Street, Level C, Suite B101
Manchester, CT 06040

REQUEST FOR GRANT

(please print)

Name of your organization: _____

Mailing Address: _____

Street Address (if different): _____

Contact Person: _____
(name/title)

Phone: () _____ Fax: () _____ E-mail: _____

Program Summary (attach additional pages if necessary):

Total Program Budget Amount:

(attach details)

\$ _____

Amount Requested:

\$ _____

Tax Identification Number: _____

Admin. Cost Ratio (if >15%, attach explanation):

Org. Over-All: _____ Program: _____

Approval of Chief Executive Officer:

The organization named above will act as the responsible fiscal agent for any funds that might be received and will comply with applicable tax laws, regulations, and the SBMCF's policies, including required feedback regarding funded programs. We also understand that the SBMCF requires periodic program and financial expenditure reports from grant recipients and may request the opportunity to visit our programs before awarding a grant, or after a grant has been made, for purposes of program evaluation.

Signature: _____ Date: _____

Printed Name and Title: _____

SBMCF CONTACT INFORMATION

Executive Director & Corporate Secretary

Doreen H. Downham

Phone: (860) 533-0355

ddownham@sbfoundation.org

Foundation & Scholarship Director

Kelley R. Gunther

Phone: (860) 533-1067

kgunther@sbfoundation.org

SBM Charitable Foundation, Inc.
935 Main Street, Level C, Suite B101
Manchester, CT 06040
Fax: (860) 533-0241
www.sbfoundation.org

